

How TetherView reformed a financial firm's IT infrastructure



CLIENT OVERVIEW

Our client is a Registered Financial Adviser (RIA) located in Connecticut. They currently employ about 35 people and require remote access to their files and folders. This client previously worked with a high priced cloud provider, which resulted in unnecessary IT costs, a faulty compliance roadmap and failed to protect their data from ransomware.

PAIN POINTS

- Unsecure sensitive client data
- Dated file-sharing methodology
- Recent ransomware incident
- High IT costs
- Lack of compliance
- Remote accessibility

SOLUTION

Locked Down Security

Provided enterprise-grade technology and processes to guard the client's data against cyber threats, including a custom firewall, 24/7 Security Operations Center (SOC), Security Information and Event Monitoring (SIEM), Anti-malware/virus Software, Multi-factor Authentication, and multiple layers of segregated backups.

Zero-Trust Environment

Reduced the risk of insider threats from employees/vendors by not allowing any user or application to operate or access corporate networks /data without leaving a trace.

Collaboration Tools

Enabled the client to seamlessly share documents/files through Sync without risking data leakage and eliminating the need for standalone conferencing.

Compliance Roadmap

Deployed a NIST compliant user experience by utilizing Virtual Desktops. Ensuring data and applications can now only be accessed through the secure & controlled TetherView environment.

43% ↓

Lower IT costs

75% ↑

Hardware lifespan



Lower IT Costs

By consolidating technology products and vendors, TetherView lowered the client's IT costs by 43%, to less than \$6,000/month.

RESULTS



FINRA Compliance

By utilizing the Digital Bunker™, the client was able to comprehensively reform their IT infrastructure and become FINRA compliant.